



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
OCTOBER 31, 2007
VOL. 54 NO. 130

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS



The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was steady, instances firm. No trading was reported. Demand was light to moderate. Offerings short to light and held with confidence. The market tone on parts and meats was steady to weak. Demand was limited for the adequate to ample offerings. Retail promotions of whole birds for the approaching holiday season continues to lag behind last year's pace with average feature price levels much higher than the corresponding period.

EXPORT MARKET HIGHLIGHTS

Trading was slow. Demand was light as buyers take a wait and see attitude toward the market. Offerings are mixed from short to adequate.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 30, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	96-98	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-98	-	-	-	-	-	-	-	-
WESTERN REGION 5/	96-98	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	96-98	-	-	-	-	-	-	-	-
CENTRAL REGION	96-98	-	-	-	-	-	-	-	-
WESTERN REGION	96-98	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **OCTOBER 31, 2007**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	96-98	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	96-98	-	-	-	-	-	-	-	-
WESTERN REGION 5/	96-98	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	96-98	-	-	-	-	-	-	-	-
CENTRAL REGION	96-98	-	-	-	-	-	-	-	-
WESTERN REGION	96-98	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 OCTOBER 2007.

The market tone on white meat was steady to weak. Demand for current shipments seasonally slow with most of the interest on 2008 contracts. Offerings adequate to instances burdensome. Retail ads for this week are active on ground turkey, but were slower than last week. Retail ads for this week are also good on rib breasts, cutlets and marinated tenderloins. Trading slow. For domestic: tails 27, fresh breast trim 132 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	135.00	200
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	160.00	2
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		M	60.00	40
DRUMSTICKS, TOM--FRESH	55.00		55.00	40
DRUMSTICKS, HEN	57.00		57.00	40
WINGS, FULL-CUT, TOM		M	47.50	80
WINGS, FULL-CUT, HEN		M	47.00	10
WINGS, V-TYPE, TOM		R	59.00	120
WINGS, V-TYPE, HEN		F	68.67	60
NECKS, TOM	53.00		53.00	80
NECKS, HEN		R	54.00	40
BREASTS, B/S, TOM 3/		F	238.00	10
BREASTS, B/S, TOM--FRESH 3/	220.00-229.00		227.59	197
THIGH MEAT		W	88.00	20
THIGH MEAT--FRESH	96.00		96.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		M	88.00	80
WING MEAT WITH SKIN		W	86.00	40
TENDERLOINS				
DESTRAPPED TENDERS		T	225.00	80
DESTRAPPED TENDERS--FRESH		F	240.00	29
MECHANICALLY SEPARATED 4/	19.00		19.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	19.00	40

EXPORT TRADING

DRUMSTICKS, TOMS	R	59.00	80
WINGS FULL-CUT - TOMS	R	49.00	40
WINGS, V-TYPE, TOM	F	54.08	316
TAILS	F	27.37	328
MECHANICALLY SEPARATED 4/	F	17.00	208
THIGH MEAT - FROZEN	R	91.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	125-149
TURKEYS Y TOMS UNDER 22#	122-149
TURKEYS Y TOMS 22-24#	121-149
TURKEYS Y TOMS 24-26#	121-149
TURKEYS Y TOMS 26 LBS & OVER	121-149

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	103-112
FRESH TURKEYS Y TOMS 14-24#	
FROZEN TURKEYS Y HENS 8-16#	102
FROZEN TURKEYS Y TOMS 14-24#	95
FROZEN TURKEYS Y TOMS 24-28#	95

NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 OCTOBER 2007.

The market tone on tom drums was steady at best with some spot unsettledness noted, tom full-cut wings generally steady, tom necks steady to barely steady and tom 2-joint wings steady to instances weak mostly steady to barely steady. Demand light to instances moderate. Offerings of tom drums light to instances fully adequate mostly light to adequate, tom full-cut wings adequate, tom necks adequate to instances ample and tom 2-joint wings adequate to instances burdensome. Domestic trading seasonally slow. Export demand moderate on thigh meat, balance light with some buyers taking a wait and see approach. Trading slow. For export: hen drums 56.50, tom machine cut defatted gizzards 82 cents delivered.

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WINGS, FULL-CUT, HEN		M	47.00	10
WINGS, V-TYPE, TOM		R	59.00	120
WINGS, V-TYPE, HEN		F	68.67	60
NECKS, TOM		T	53.00	80
NECKS, HEN		R	54.00	40
BREASTS, B/S, TOM 3/		F	238.00	10
BREASTS, B/S, TOM--FRESH 3/		T	227.59	197
THIGH MEAT		W	88.00	20
THIGH MEAT--FRESH		T	96.00	40
BREAST TRIM MEAT				
SCAPULA MEAT		M	88.00	80
WING MEAT WITH SKIN		W	86.00	40
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	240.00	29
MECHANICALLY SEPARATED 4/	16.00		16.00	40
MECHANICALLY SEPARATED--FRESH 4/	18.00-20.00		19.02	91

EXPORT TRADING

DRUMSTICKS, TOMS		R	59.00	80
WINGS FULL-CUT - TOMS		R	49.00	40
WINGS, V-TYPE, TOM		F	54.08	316
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USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

Washington, DC	Voice (202)720-6911	Michael Sheats,	Des Moines, IA	Voice (515)284-4471	Mary L. Adkins
	Fax (202)720-2403	Chief		Fax (515)284-4468	Officer-in-Charge
				Recorded (515)284-4545	
Atlanta, GA	Voice (404)562-5850	Johnny Freeman,	Long Beach, CA	Voice (562)388-7337	Nettie Andry
	Fax (404)562-5875	Officer-in-Charge		Fax (562)432-8295	
				Recorded (213)534-1335	
Jackson, MS	Voice (601)965-4662	Gary Brown,			
	Fax (601)359-1175	Southern States			
		Area Supervisor			